



UNIVERSITY OF  
**ST. MICHAEL'S COLLEGE**  
IN THE UNIVERSITY OF TORONTO

Thank you for considering a gift of securities to the University of St. Michael's College. Below is the two-step procedure which will assist you in making your gift.

- 1) Have your broker contact Mariem Zitoun at CIBC Mellon to advise of the pending transaction. Your broker will be required to provide the information below to initiate the process. You can reach Mariem Zitoun at 519-873-2150 (phone) or mariem\_zitoun@cibcmellon.com.
- 2) Advise the Office of Alumni Affairs and Development at USMC of the pending transfer by forwarding a copy of this form to Connie Tsui, Director of Development by email to connie.tsui@utoronto.ca or fax to 416-926-2339. Please also send a copy of this form to CIBC Mellon Global Securities Services Company by email to accountingteam1@cibcmellon.com or fax to 519-873-2100.

All donated securities are sold immediately upon receipt. The net proceeds achieved from our sale of your donated securities will result in your pledge payment and/or be directed to fund your designation. This value may be higher or lower than the value of your charitable gift receipt; the receipted amount is fixed by the unit closing price on the day that the University of St. Michael's College receives shares into our account at CIBC Mellon Global Securities Services.

**DONOR INFORMATION**

Name for Charitable Receipting Purpose:

Full Address:

**BROKER INFORMATION**

Brokerage Firm Name:

Broker Name:

Telephone Number:

**MARKET SECURITY INFORMATION**

Please indicate whether this is an American or a Canadian security: Canadian Security \_\_\_\_ American Security \_\_\_\_

Security Name:

Security Cusip or ISN # :

Number (Volume) of Shares/Units:

Estimated Market Value:

**GIFT DESIGNATION**

Recipient USMC Faculty or Department:

Development Officer (If known): Connie Tsui, Director of Development

Purpose:

**TRANSFER INFORMATION FOR YOUR BROKER**

**Canadian Securities:**

**Canadian:** CIBC Mellon Global Securities Services Company

**CUID:** COMO

**ACCOUNT:** USMC-GEF UMHF08300002

**US Securities:**

**U.S. DTC Agent Bank Number:** 26017

**DTC Participant Number:** 954

**ACCOUNT:** USMC-GEF UMHF08300002

For further information, please contact Connie Tsui at USMC at 416-926-7279 or Mariem Zitoun at CIBC Mellon (information listed above).

Charitable Registration Number 11927 9321 RR0001