



UNIVERSITY OF
ST. MICHAEL'S COLLEGE
IN THE UNIVERSITY OF TORONTO
OFFICE OF ADVANCEMENT

DONATIONS OF SECURITIES TO THE UNIVERSITY OF ST. MICHAEL'S COLLEGE (USMC)

Date Emailed (or Faxed) _____

Please complete the form on Page 2¹ and email (or fax) it to:

1. CIBC Mellon (ATTN: Soumaya Nachar)
Client.service2@cibcmellon.com
fax: 1-888-913-2934
2. USMC (ATTN: Kathryn Elton)
kathryn.elton@utoronto.ca
fax: 416-926-2339
3. Your Broker/Investment Representative

USMC Contact Information

Kathryn Elton

Chief Advancement Officer

Telephone: 416-926-7261

Email: kathryn.elton@utoronto.ca

Thank you for supporting students at the University of St. Michael's College!

¹ Securities may be returned to transferring institution if a copy of this form has **NOT** been emailed (or faxed) to both CIBC Mellon GSS AND USMC. Failure to provide sufficient details on this letter may also result in failure to settle.

DONATION OF SECURITIES TO THE UNIVERSITY OF ST. MICHAEL'S COLLEGE (USMC) - TRANSACTION DETAILS

DONOR INFORMATION

Donor Name _____
Name of the legal owner of the share, if different from the donor name above _____
Preferred Telephone Number _____
Preferred Email Address _____
Preferred Address for Tax Receipting _____
City _____ Province/State _____ Postal/Zip Code _____
Designation/Purpose of Gift (e.g., USMC Area of Greatest Need or Specific Project) _____

SECURITIES INFORMATION

Broker Name _____
Broker Firm _____
Telephone Number _____
Email Address _____
CUID ID or DTC ID (If United States' Securities) _____

I/We are completing a transfer/donation form to authorize and direct a **transfer-in-kind** of the following securities from the above noted account to the address and the account number noted below.

# of Shares	Name of Shares	Stock Symbol/SEDOL/ISIN/CUSIP # ²	Country
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Signature of Donor _____ Date Signed _____

TRANSFER DETAILS FOR BROKER/INVESTMENT REPRESENTATIVE

Credit Account Number: UMHF0832002 – USMC GEF2 [University of St. Michael's College]
B/N Registration Number: 11927 9321 RR 0001

Canadian securities – deliver to:
CIBC Mellon Global Securities Services Company
Security Level
1 York Street, Suite 900
Toronto, ON M5J 0B6
CUID: COMO

U.S. (DTC) securities – deliver to:
BNY Mellon
DTC Agent Bank #: 26017
DTC Participant #: 954

Questions? Please contact Kathryn Elton at USMC at 416-926-7261 or kathryn.elton@utoronto.ca.

² Required as an identifier for the security being transferred; if the donor does not have a broker, then they will need to contact someone at their brokerage firm to get that information.