TO DONATE SECURITIES TO THE UNIVERSITY OF ST. MICHAEL’S COLLEGE (USMC)

Please complete all sections of the form on Page 2 and email or fax the completed form to each of the following:

i. USMC (ATTN: Ken Schnell) ken.schnell@utoronto.ca; 416-926-2339 (fax)

and

ii. Your Broker/Investment representative

Securities may be returned to your transferring institution if a copy of this form has NOT been emailed to USMC. Please be sure to include the CUID ID or DTC ID (If United States’ Securities) - failure to provide sufficient details may result in a failure to settle.

THANK YOU FOR YOUR GENEROUS SUPPORT

For assistance please contact:

Ken Schnell
Advancement Manager, Annual Campaign
University of St. Michael’s College
ken.schnell@utoronto.ca
Phone: 416-926-7281
Fax: 416-926-2339

81 St Mary Street, Toronto ON M5S 1J4
stmikes.utoronto.ca
DONATION OF SECURITIES TO THE UNIVERSITY OF ST. MICHAEL’S COLLEGE (USMC) - TRANSACTION DETAILS

DONOR INFORMATION

Donor Name ___________________________________________________________________________________________

Name of the legal owner of the share, if different from the donor name above ______________________________________

Preferred Telephone Number __________________________________________

Preferred Email Address __________________________________________

Preferred Address for Tax Receipting __________________________________________

City _________________________________ Province/State _______________________ Postal/Zip Code ___________

DESIGNATION/PURPOSE OF GIFT (e.g., USMC AREA OF GREATEST NEED or SPECIFIC PROJECT)

___________________________________________________________________

SECURITIES INFORMATION

Broker Name ______________________________________________________________

Broker Firm ______________________________________________________________

Telephone Number ____________________________________

Email Address __________________________________________________________

CUID ID or DTC ID (If United States’ Securities) ____________________________

I/We are completing a transfer/donation form to authorize and direct a transfer-in-kind of the following securities from the above noted account to the address and the account number noted below.

<table>
<thead>
<tr>
<th># of Shares</th>
<th>Name of Shares</th>
<th>Stock Symbol/SEDOL/ISIN/CUSIP #¹</th>
<th>Country</th>
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Signature of Donor __________________________________________

Date Signed __________________

TRANSFER DETAILS FOR BROKER/INVESTMENT REPRESENTATIVE

Credit Account Number: UMHF0832002 – USMC GEF2 [University of St. Michael’s College]
B/N Registration Number: 11927 9321 RR 0001

Canadian securities – deliver to:
CIBC Mellon Global Securities Services Company
Security Level
1 York Street, Suite 900
Toronto, ON  M5J 0B6
CUID: COMO

U.S. (DTC) securities – deliver to:
BNY Mellon
DTC Agent Bank #: 26017
DTC Participant #: 954

¹ Required as an identifier for the security being transferred; if you do not have a broker, then you will need to contact someone at your brokerage firm to confirm this information.