



UNIVERSITY OF
ST. MICHAEL'S COLLEGE
IN THE UNIVERSITY OF TORONTO

TO DONATE SECURITIES TO THE UNIVERSITY OF ST. MICHAEL'S COLLEGE (USMC)

Please complete all sections of the form on Page 2 and **email or fax** the completed form to each of the following:

1. USMC (ATTN: Lisa Gleva, Executive Director, Advancement lisa.gleva@utoronto.ca and/or Elizabeth (Betty) Noakes, Advancement Associate, Stewardship betty.noakes@utoronto.ca); 416-926-2339 (fax)

and

2. Your Broker/Investment representative, and ask them to initiate the transfer.

Securities may be returned to your transferring institution if a copy of this form has not been emailed to USMC. Please be sure to include the CUID ID or DTC ID - this number is essential for the transaction to settle.

THANK YOU FOR YOUR GENEROUS SUPPORT

If we can assist in any way, please contact:

Lisa Gleva
Executive Director, Advancement
lisa.gleva@utoronto.ca
416-206-2125

Elizabeth (Betty) Noakes
Advancement Associate, Stewardship
betty.noakes@utoronto.ca
416-926-2251

81 St Mary Street, Toronto ON M5S 1J4
stmikes.utoronto.ca

DONATION OF SECURITIES TO THE UNIVERSITY OF ST. MICHAEL'S COLLEGE (USMC) - TRANSACTION DETAILS

DONOR INFORMATION

Donor Name _____ Date: _____

Name of the legal owner of the share, if different from the donor name above _____

Preferred Telephone Number _____

Preferred Email Address _____

Preferred Address for Tax Receipting _____

City _____ Province/State _____ Postal/Zip Code _____

DESIGNATION/PURPOSE OF GIFT (e.g., SMC St. Mike's Fund or SPECIFIC PROJECT)

SECURITIES INFORMATION

Broker Name _____

Broker Firm _____

Telephone Number _____

Email Address _____

CUID ID (Canada) or DTC ID (U.S.) _____

I/We are completing a transfer/donation form to authorize and direct a **transfer-in-kind** of the following securities from the above noted account to the address and the account number noted below.

# of Shares	Name of Shares	Stock Symbol/SEDOL/ISIN/CUSIP # ¹	Country
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Signature of Donor _____ Date Signed _____

TRANSFER DETAILS FOR BROKER/INVESTMENT REPRESENTATIVE

Credit Account Number: 748914 – USMC GEF2 [University of St. Michael's College]

B/N Registration Number: 11927 9321 RR 0001

Canadian securities – deliver to:

CIBC Mellon Global Securities Services Company

Security Level BIC CMTYCATTXXX

1 York Street, Suite 900

Toronto, ON M5J 0B6

INSTITUTIONAL ID:00095441

CUID: CMTC

PSET:CDSLCACTT

U.S. (DTC) securities – deliver to:

BNY Mellon

DTC Agent Bank #: 00093034

DTC Participant #: 0901

¹ Required as an identifier for the security being transferred; if you do not have a broker, then you will need to contact someone at your brokerage firm to confirm this information.